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SHREE BALAJI (MALA) TEXTILES LIMITED

(Formerly known as Shree Balaji (Mala) Textiles Private Limited)

CORPORATE IDENTITY NUMBER: U17299WB2005PLC105711

Our Company was originally incorporated as 'Shree Balaji (Mala) Textiles Private Limited' a private limited company under the Companies Act, 1956 at Kolkata, West Bengal, pursuant to a certificate of incorporation dated September 30, 2005, issued by the Registrar of Companies, West Bengal ("RoC"). Thereafter, name of our Company was changed from 'Shree Balaji (Mala) Textiles Private Limited' to 'Shree Balaji (Mala) Textiles Limited', consequent to conversion of our Company from private to public company, pursuant to a special resolution passed by the shareholders of our Company on February 20, 2025 and a fresh certificate of incorporation consequent to change of name was issued by the RoC on March 24, 2025. Our Company's Corporate Identity Number is U17299WB2005PLC105711. For details of change in Registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 157 of the Prospectus.

Registered Office: 65, Sir Hariram Goenka Street, Ground Floor, Block-A, Bangur Arcade, Kolkata, West Bengal, India, 700007

Tel: +91 8910014345 **E-mail id:** cs@malasaree.com **Website:** www.malasaree.com

Contact Person: Naina Saha, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY: BINOD KUMAR KEDIA, ANITA KEDIA AND MRITYUNJAY COMMOSALES PRIVATE LIMITED

Our company has filed the Prospectus dated July 27, 2026 with ROC and thereafter with SEBI and the Stock exchange and Equity Shares are Proposed to be listed on SME Platform of BSE Limited.

INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED (BSE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

BRIEF DESCRIPTION OF BUSINESS

Shree Balaji (Mala) Textiles Limited, is a contract manufacturer and wholesaler of cotton sarees in India's B2B cotton sarees wholesale segment. Our Promoter's experience in cotton sarees segment dates back to the year 1990's, wherein our Promoter was engaged in the trading of cotton sarees. Gradually we shifted our business model from trading to pure play manufacturing of cotton sarees on job work basis and that is when along with getting manufacturing done at designated job work units, we also started our manufacturing facility in Jetpur in the name of Shree Brindavan Chandra Prints. In Fiscal 2026, our 90.75% revenue is generated from sale of cotton sarees. In Fiscal 2026, we have generated sales of ₹ 21,197.18 lakhs and our product catalogue consists of multiple design options to cater to all genre. Our products are recognised in textile industry under our own brand name "Mala Saree". Our Company operates into B2B business model, focusing on selling our products through a network of approximately more than 105 brokers, approx.13 dealers, 69 wholesaler and approximately 3000 retailers as of March 31, 2026 spread across Central, East, North, Northeast, South and West parts of India. For further details, please refer to "Our Business" on page 130 of the Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 27,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF SHREE BALAJI (MALA) TEXTILES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ 70/- PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 60 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO ₹ 1890.00 LAKHS (THE "ISSUE") OF WHICH 1,36,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACHAGGREGATING TO ₹ 95.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 25,64,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 70 PER EQUITY SHARE AGGREGATING TO ₹ 1794.80 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.26% AND 25.89% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 70/-

THE ISSUE PRICE IS 7.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR ISSUE PRICE: ₹ 70 PER EQUITY SHARE THE ISSUE PRICE IS 7.0 TIMES OF THE FACE VALUE

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE WAS: TUESDAY, JULY 21, 2026

BID/ ISSUE OPENED ON: WEDNESDAY, JULY 22, 2026

BID/ ISSUE CLOSED ON: FRIDAY, JULY 24, 2026

RISKS TO INVESTORS

Summary description of key risk factors based on materiality

1. **Our business is highly concentrated on the sale of women's sarees and is vulnerable to variations in demand and changes in consumer preference, could have an adverse effect on our business, results of operations and financial condition.**
2. **Our business prospects depend on the strength of our key brand and any failure to maintain or grow sales of our products could adversely affect our business.**
3. **We rely on outsourcing a significant proportion of our production processes and activities to third-parties, without exclusivity arrangements. Any inability to obtain sufficient quantities of attires of the requisite quality in a timely manner and at acceptable prices, or a slowdown, shutdown or disruption in such third parties' operations and performance, could adversely affect our business, results of operations and financial condition.**
4. **Our Company is party to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.**
5. **We may be unable to sufficiently obtain, maintain, protect, or enforce our intellectual property and other proprietary rights.**
6. **We have working capital requirements. If we experience insufficient cash flows to make required payments on our debt or fund working capital requirements, there may be an adverse effect on our results of operations.**
7. **Our inability to identify and retain skilled third-party suppliers, vendors and manufacturers for various parts of our production or procurement processes may adversely affect our business, financial condition and results of operations.**
8. **Our warehouse, factory and a majority of our jobbers are mostly based in some specific geographical region. This may expose our manufacturing processes and our supply chain to regional risks, which may adversely affect our business, financial condition and results of operations.**
9. **Any failure in our quality control processes may damage our reputation, and adversely affect our business, results of operations and financial condition. We may face reputational harm or proceedings if the quality of our products does not meet our customers' expectations.**
10. **Our Company had negative cash flows during recent fiscal year in relation to our operating activities. Sustained negative cash flows in the future would adversely affect our results of operations and financial condition.**

Details of suitable ratios of the company for the latest full financial year

1. **Price Earning (P/E) Ratio in relation to the Price Band of ₹ 66 to ₹ 70 per Equity Share of Face Value of ₹ 10/- each fully paid up**

Particulars	(P/E) Ratio at the Floor Price (number of times)	(P/E) Ratio at the Cap Price (number of times)
Based on basic EPS for the financial year ended March 31, 2026	8.12	8.61
Based on diluted EPS for the financial year ended March 31, 2026	8.12	8.61

2. **Net Asset Value (NAV) per Equity Share**

Financial Year	NAV* (in ₹)
As on March 31, 2026	38.17
As on March 31, 2025	30.05
As on March 31, 2024	23.18
Net Asset Value per Equity Share after the Issue	46.85
Issue price per equity shares	70

Note:

a) NAV (book value per share) = networth divided by number of shares outstanding at the end of the year.

b) The figures disclosed above are based on the Restated Financial Statements of the company.

c) Net worth is computed as the sum of the aggregate of paid-up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account

d) Issue Price per Equity Share has been determined by our company in consultation with the BRLM

3. **Comparison of Accounting Ratios with Industry Peers**

The following peer group has been determined on the basis of companies listed on Indian stock exchanges, whose business profile is comparable to our businesses –

Name of the Company	Latest Financial Year (on a standalone basis	Face Value (₹)	Current Market Price*	EPS (₹)		P/E Ratio*	RoNW (%)	Net Asset Value Per Share (in ₹)	Total Income (₹ in Lakhs)
				Basic	Diluted				
Shree Balaji (Mala) Textiles Limited (Our company)	March 31, 2026	10.00	70	8.13	8.13	8.61	21.28%	38.17	21,239.90
N R Vandana Tex Industries Limited	March 31, 2026	10.00	71.10	4.73	4.73	15.03	14.43%	31.11	30,469.12
Saraswati Saree Depot Ltd	March 31, 2026	10.00	54.87	5.89	5.89	9.32	12.02%	49.16	63,597.30

**Source: All the financial information for listed industry peer mentioned above is sourced from the Annual Reports of the aforesaid companies for the year ended March 31, 2026 and stock exchange data dated July 14, 2026 to compute the corresponding financial ratios for the financial year ended March 31, 2026. The current market price and related figures are as on July 14, 2026 (as per NSE).*

Notes:

1. P/E figures for the peers are based on closing market prices of equity shares on NSE on July 14, 2026 divided by the Diluted EPS as at March 31, 2026.
2. EPS refers to the Diluted EPS calculated based on the net profit after tax for FY 25-26, divided by the number of outstanding shares as per the Financials of FY 25-26.
3. Return on Net Worth (%) for listed industry peers has been computed based on the Net Profit After Tax for the year ended March 31, 2026 divided by Net Worth as on March 31, 2026.
4. NAV per share for listed peers is sourced from the audited financials of FY 25-26 the listed peer companies.

4. **Weighted Average Cost of Acquisition (WACA), Floor Price and Cap Price**

(a) Price per share of the Company (as adjusted for corporate actions, including split, bonus issuances) based on primary issuances of Equity Shares or convertible securities (excluding Equity Shares issued under the ESOP Plans and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Primary Issuances")

The Company has not issued any Equity Shares or convertible securities, during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Offer capital before such transaction(s) and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Date of allotment	No. of Equity Shares allotted	Face Value	Issue Price	Nature of allotment	Nature of Consideration	Total of Consideration (₹ in Lakhs)
NIL						

(b) Price per share of the Company (as adjusted for corporate actions, including bonus issuances) based on secondary sale or acquisition of equity shares or convertible securities (excluding gifts) or Promoters or members of the Promoter Group or other shareholders with rights to nominate directors during the 18 months preceding the date of filing of the Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Offer capital before such transaction/s and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions")

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) Weighted average cost of acquisition (WACA), floor price and cap price for the last 3 years preceding the PROSPECTUS:

The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities).

Since there are no such transactions to report under 7 (a) and 7 (b), the details of issuance of Equity Shares or convertible securities during the 3 years preceding the date of this Prospectus, based on last 5 primary or secondary transactions where promoter/promoter group entities or shareholders selling shares through offer for sale in IPO or shareholders having the right to nominate directors in the Board of the issuer company, are party to the transaction), irrespective of the size of the transactions, is as follows:

Date of allotment	No. of Shares	Face Value	Issue/transfer Price	Nature of Allotment	Nature of Consideration
May 19, 2026	22,00,000	10	NA	Transfer of Share from Rishika Kedia	Consideration other than Cash (Gift)

Further we had not undertaken any primary / new issuance of Equity Shares or any convertible securities during the period of preceding three years from the date of this Prospectus except for issuance of equity shares on bonus issue as disclosed in the section entitled "Capital Structure" on page no. 77 of the Prospectus.

d) Weighted average cost of acquisition, floor price and cap price:

Type of transaction	Weighted average cost of acquisition (₹ per equity share)	Floor Price	Cap Price
I. Weighted average cost of acquisition for last 18 months for primary/new issue of shares (equity/convertible securities), excluding shares issued under an employee stock option plan/employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested),in a single transaction or multiple transactions combined together over a span of rolling 30 days	NA		
II. Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/convertible securities, where promoter/ promoter group entities or selling shareholders or shareholder(s) having the right to nominate director(s) or selling shareholder in the Board are a party to the transaction, during the 18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition or sale is equal to or more than five percent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested),in a single transaction or multiple transactions combined together over a span of rolling 30 days	NA		
II. Since there are no such transactions to report to under (I) and (II) above, the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions where our Promoters/members of our Promoter Group or Shareholder(s) having the right to nominate director(s) on the Board of our Company, are a party to the transaction, during the three years prior to the date of filing of this Prospectus irrespective of the size of the transaction, is as below			
WACA of primary / new issue acquisition	NA	NA	NA
WACA of secondary acquisition	NA	NA	NA

The Offer Price is 7.0 times the face value of the Equity Shares.

The Issue Price of ₹ 70 has been determined by our Company, in consultation with the Book Running Lead Manager, on the basis of the demand from investors for the Equity Shares through the Book Building Method. Investors should read the above mentioned information along with "Risk Factors, "Our Business" and "Restated Financial Information" beginning on pages 22, 130 and 183 respectively of the Prospectus, to have a more informed view.

PROPOSED LISTING: WEDNESDAY, JULY 29, 2026*

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), of which, 40% shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% shall be available for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 249 of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before July 29, 2026*

*Subject to the receipt of listing and trading approval from the BSE SME ("BSE SME").

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Tuesday, July 21, 2026. The Company received a total of 4 Anchor Investor Application Forms from 4 Anchor Investors for 11,44,000 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was Rs. 8,00,80,000 /-. Out of the total 4 Anchor Investor Application Forms, Nil Anchor Investor Application Forms were received from Domestic Mutual Funds (applying through Nil Schemes) for Nil Equity Shares. A total of 7,64,000 Equity Shares were allocated under the Anchor Investor Portion at Rs 70/- per Equity Share (including a share premium of Rs 60/- per Equity Share) aggregating to Rs. 5,34,80,000/-.

The Issue (excluding Anchor Investors Portion) received 60,199 Applications for 362,628,000 Equity Shares (before technical rejections) resulting in 187.31 times

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subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Individual Investors	51,634	206,546,000	900,000	229.50	14,454,766,000.00
2	Non-Institutional Investors (More than ₹300,000/- to ₹1,000,000/-)	4,103	25,772,000	126,000	204.54	1,803,532,000.00
3	Non-Institutional Investors (More than ₹1,000,000/-)	4,422	72,364,000	264,000	274.11	5,065,480,000.00
4	Qualified Institutional Bidders (excluding Anchors Investors)	39	57,810,000	510,000	113.35	4,046,700,000.00
6	Market Maker	1	136,000	136,000	1.00	9,520,000.00
	Total	**60,199**	**362,628,000**	**1,936,000**	**187.31**	**25,379,998,000.00**

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	66	1,148,000	0.28	1,148,000	0.28
2	67	174,000	0.04	1,322,000	0.32
3	68	270,000	0.07	1,592,000	0.39
4	69	350,000	0.08	1,942,000	0.47
5	70	411,374,000	99.53	413,316,000	100.00
	Total	**413,316,000**	**100.00**		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on July 27, 2026.

1) Allotment to Individual Investors (After Technical Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 70/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 224.50222 times. The total number of Equity Shares Allotted in this category is 9,00,000 Equity Shares to 225 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No.	Number of shares applied for Category Wise	Number of Applications Received	% of Total	Total No. of shares Applied	% of Total	Number of Shares Allotted to Applicant	Ratio	Total Number of shares Allocated/ Allotted
1	4,000	50,513	100.00	202,052,000	100.00	4,000	2: 449	900,000
	TOTAL	**50,513**	**100.00**	**202,052,000**	**100.00**			**900,000**

2) Allotment to Non-Institutional Investors- Above Rs. 2Lakhs and Upto Rs.10 Lakhs (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 70/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 201.49206 times. The total number of Equity Shares Allotted in this category is 126,000 Equity Shares to 21 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No.	Number of shares applied for Category Wise	Number of Applications Received	% of Total	Total No. of shares Applied	% of Total	Number of Shares Allotted to Applicant	Ratio	Total Number of shares Allocated/ Allotted
1	6000	3,790	93.81	22,740,000	89.57	6000	20: 3790	120,000
2	8000	100	2.48	800,000	3.15	6000	1: 100	6,000
3	10000	49	1.21	490,000	1.93	6000	0: 49	0
4	12000	28	0.69	336,000	1.32	6000	0: 28	0
5	14000	73	1.81	1,022,000	4.03	6000	0: 73	0
	Total	**4,040**	**100.00**	**25,388,000**	**100.00**			**126,000**

3) Allotment to Non-Institutional Investors- Above Rs.10 Lakhs (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 70/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 272.70455 times. The total number of Equity Shares Allotted in this category is 264,000 Equity Shares to 44 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No.	Number of shares applied for Category Wise	Number of Applications Received	% of Total	Total No. of shares Applied	% of Total	Number of Shares Allotted to Applicant	Ratio	Total Number of shares Allocated/ Allotted
1	16000	4,275	97.18	68,400,000	95.01	6,000	43: 4275	258,000
2	18000	63	1.43	1,134,000	1.58	6,000	1: 63	6,000
3	20000	17	0.39	340,000	0.47	6,000	0: 17	-
4	22000	5	0.11	110,000	0.15	6,000	0: 5	-
5	24000	2	0.05	48,000	0.07	6,000	0: 2	-
6	26000	3	0.07	78,000	0.11	6,000	0: 3	-
7	28000	2	0.05	56,000	0.08	6,000	0: 2	-
8	30000	5	0.11	150,000	0.21	6,000	0: 5	-
9	32000	2	0.05	64,000	0.09	6,000	0: 2	-
10	36000	4	0.09	144,000	0.20	6,000	0: 4	-
11	38000	1	0.02	38,000	0.05	6,000	0: 1	-
12	40000	2	0.05	80,000	0.11	6,000	0: 2	-
13	42000	2	0.05	84,000	0.12	6,000	0: 2	-
14	44000	1	0.02	44,000	0.06	6,000	0: 1	-
15	46000	1	0.02	46,000	0.06	6,000	0: 1	-
16	48000	2	0.05	96,000	0.13	6,000	0: 2	-
17	50000	2	0.05	100,000	0.14	6,000	0: 2	-
18	52000	1	0.02	52,000	0.07	6,000	0: 1	-
19	60000	1	0.02	60,000	0.08	6,000	0: 1	-
20	64000	1	0.02	64,000	0.09	6,000	0: 1	-
21	68000	1	0.02	68,000	0.09	6,000	0: 1	-
22	72000	1	0.02	72,000	0.10	6,000	0: 1	-
23	80000	1	0.02	80,000	0.11	6,000	0: 1	-
24	144000	1	0.02	144,000	0.20	6,000	0: 1	-
25	146000	2	0.05	292,000	0.41	6,000	0: 2	-
26	150000	1	0.02	150,000	0.21	6,000	0: 1	-
	TOTAL	**4,399**	**100.00**	**71,994,000**	**100.00**			**264,000**

4) Allotment to QIBs excluding Anchor Investors (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 70/- per Equity Share or above, has been done on a proportionate basis in consultation with BSE Limited. This category has been subscribed to the extent of 113.35294 times of QIB portion. As per the SEBI Regulations, Mutual Funds were Allotted 5% of the Equity Shares of QIB Portion available i.e., Nil Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were Allotted the remaining available Equity Shares i.e., 510,000 Equity Shares (Including spilled over of 26,000 Equity Shares from QIB MF Category) on a proportionate basis. The total number of Equity Shares Allotted in the QIB Portion is 510,000 Equity Shares which were allotted to 36 successful QIB Investors. The category-wise details of the Basis of Allotment are as under:

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
QIB	-	-	-		-	106,000	404,000	510,000

5) Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 70/- per Equity Shares or above, was finalized in consultation with BSE Limited. The category was subscribed 1.00 times i.e. for 136,000 Equity Shares the total number of shares allotted in this category is 1 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants	Total No. of shares allocated/allotted
1	136,000	1	100.00	136,000	100.00	136,000	1:1	136,000
	TOTAL	1	100.00	136,000	100.00			136000

6) Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM has allocated 7,64,000 Equity Shares to 4 Anchor Investors at the Anchor Investor issue price of Rs. 70/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	VC'S	TOTAL
ANCHOR	-	-	-	144,000	344,000	276,000	-	764,000

The Board of Directors of our Company at its meeting held on July 27, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before July 28, 2026 and payment to non-Syndicate brokers have been issued on July 28, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before July 28, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE Limited and the trading of the Equity Shares is expected to commence on July 29, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated July 27, 2026 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue Kfin Technologies Limited.at www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFINTECH

Kfin Technologies Limited
Address: Selenium Tower- B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032, Telangana, India.
Tel No.: +91 40 6716 2222
Website: www.kfintech.com
Email: shreebalaji.ipo@kfintech.com ;
Investor Grievance Email: einward.ris@kfintech.com
Contact Person: Mr. M Murali Krishna
SEBI Registration No.: INR000000221
CIN: L72400TG2017PLC117649

On behalf of Board of Directors
FOR, SHREE BALAJI (MALA) TEXTILES LIMITED
Sd/-
Ms. Naina Saha
Company Secretary & Compliance Officer

Place: Kolkata, India
Date: July 28, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF SHREE BALAJI (MALA) TEXTILES LIMITED.

Disclaimer: SHREE BALAJI (MALA) TEXTILES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Bangalore on July 27, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME at https://www.bseindia.com/market-data/all-upcoming-issues-ipo and is available on the websites of the BRLM at www.gyrcapitaladvisors.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 22 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

ROSELABS FINANCE LIMITED

Regd. Office: 412, Floor-4, 17G Vardhaman Chamber, Cawasji Patel Road, Horniman Circle, Fort, Mumbai-400001
CIN: L70100MH1995PLC318333 **Website:** www.roselabsfinancelimited.in
Email: roselabsfinance@lodhagroup.com **Tel.:** +91.22.61334400

NOTICE OF THE 32nd ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

NOTICE is hereby given that the 32nd Annual General Meeting ('AGM') of the Members of the Company will be held on **Thursday, August 27, 2026 at 11.00 a.m. (IST)** through Video Conferencing ('VC') / Other Audio-Visual Means ('OAVM') in compliance with all the applicable provisions of the Companies Act, 2013 ('Act') and the Rules made thereunder and the Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with General Circular No. 03/2025 dated September 22, 2025 and various circulars issued in this regard by the Ministry of Corporate Affairs ("MCA") from time to time, to transact the business, as set out in the Notice convening the 32nd AGM of the Company. The deemed venue of the Meeting shall be One Lodha Place, near Lodha World Towers, Senapati Bapat Marg, Mumbai – 400 013.

The Company has sent the Notice of 32nd AGM along with the Annual Report for the financial year 2025-26 ('Annual Report') on Tuesday, July 28, 2026 via email to those Members whose email-IDs are registered with Company / Registrar and Share Transfer Agent ('RTA') / Depository Participant(s) ('DPs'). The Notice of the 32nd AGM and Annual Report is also available on the Company's website at www.roselabsfinancelimited.in, on the website of BSE Limited at www.bseindia.com and on the website of National Securities Depository Limited ('NSDL') at evoting.nsdl.com. A letter providing a web-link for accessing the Annual Report is being sent to those Members who have not registered their email IDs with the Company/RTA or DPs.

The documents pertaining to the items of business to be transacted in the AGM shall be available for inspection as per the procedure provided in the Notice of the AGM.

Instruction for Remote e-voting and e-voting during the AGM

1. In compliance with the provisions of Section 108 and other applicable provisions, if any, of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the Listing Regulations, as amended from time to time, the Company is providing the facility of remote e-voting to enable its Members to cast their vote by electronic means for the business to be transacted at the AGM and for this purpose, the Company has appointed NSDL to facilitate voting through electronic means.
2. A person whose name is recorded in the Register of Members / Register of Beneficial Owners maintained by the DP(s) as of the cut-off date i.e., Thursday, August 20, 2026 ('cut-off date') shall only be entitled to avail the facility of remote e-voting provided by NSDL, either prior to the AGM or during the AGM.
3. The remote e-voting period will commence on Monday, August 24, 2026 at 9.00 a.m. (IST) and end on Wednesday, August 26, 2026 at 5.00 p.m. (IST) and thereafter remote e-voting module shall be disabled for voting by NSDL. E-voting shall also be made available during the AGM and the members attending the meeting who have not cast their vote through remote e-voting shall be able to vote during the AGM. Once the vote on a resolution is cast by the Member, the member shall not be allowed to change it subsequently.
4. Members who have acquired shares after sending the Annual Report through electronic means but before the cut-off date are requested to obtain the User ID and Password by sending a request to NSDL at evoting@nsdl.com or to the Company at roselabsfinance@lodhagroup.com. However, if a member is already registered with NSDL for remote e-voting, then the members may use their existing User ID and Password and cast their vote.
5. The instructions for remote e-voting and e-voting during the AGM for Members holding shares in dematerialised mode, physical mode and for members who have not registered their email addresses has been provided in the Notice convening the AGM.
6. Members will be able to attend the AGM by using their remote e-voting login credentials and select the 'EVEN' for attending the Company's AGM. The detailed Instructions for attending the AGM through VC/OAVM is mentioned in Notes to the Notice of AGM. Members are requested to carefully read all the Notes set out in the Notice of the AGM (being sent electronically) and instructions for joining the AGM, manner of casting vote through remote e-voting or through e-voting at the AGM.
7. The Company has appointed Mr. Shravan A. Gupta, Practicing Company Secretary (CP No. 9990) to act as the Scrutinizer for conducting voting process in a fair and transparent manner.
8. In case of any queries / grievances, please contact Ms. Vaishali Kulye, C 101, 247 Park, LBS Road, Surya Nagar, Gandhi Nagar, Vikhroli West, Mumbai - 400083
9. **Manner of Registration / Updating the email addresses**

   Members may note that as per the provisions of the SEBI Master Circular No. HO/38/13/(4)2026-MIRSD-POD/I/4298/2026 dated February 6, 2026, it is mandatory for all members holding shares in physical form to furnish PAN, Choice of Nomination, Contact details (Postal Address with PAN and Mobile Number), Bank A/c details and Specimen Signature for their corresponding folio numbers.

   Members may register / update the details in the prescribed Form ISR-1 and other relevant forms with the RTA of the Company i.e., MUFG Intime India Private Limited Limited which can be accessed from Company's website at www.roselabsfinancelimited.in or from the RTA's website at www.in.mpms.mufg.com.

   In accordance with the above circulars, dividends, in respect of physical folios wherein any of the above KYC details are not updated before the cut-off date, will be held back by the Company. Members may please note that the same will be released electronically only upon updating the KYC details.

For Roselabs Finance Limited
Sd/-
Gunjan Taunk
Company Secretary & Compliance Officer
Membership No.: A23346

Place: Mumbai
Date: July 28, 2026

SODHANI CAPITAL LIMITED

(CIN - L65991RJ2019PLC064264)
(GST–08ABBCS7266B1ZD)
Reg. Office- 1st Floor, C-373 Vaishali Nagar, Jaipur, Rajasthan, India, 302021
Email Id: - sodhanicapital@gmail.com, info@sodhanicapital.com
Phone No.: - 0141– 2356659

NOTICE

Notice is hereby given that the 7th Annual General Meeting (AGM) of the Members of SODHANI CAPITAL LIMITED ("the Company") will be held on Wednesday 19th August 2026, at 04.00 PM (IST) at the Registered Office of the Company at 1st FLOOR, P NO. C 373, C BLOCK VAISHALI NAGAR, JAIPUR, JAIPUR, RAJASTHAN, INDIA, 302021, to transact the business (es) as set out in the Notice of AGM (Notice).Electronic copies of the Notice of the 7th AGM including Instructions for e-voting, Attendance Slip, Proxy Form and the Annual Report of the company for the financial year 2025-26 have been sent to all the members, whose e-mail IDs are registered with the Company/Registrar and Share Transfer Agent (RTA)/Depository Participant(s) as on 24 July 2026 Further, in accordance with the Regulation 36 (1) (b) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 ("LODR Regulations"), a letter containing the web-link including the exact path, where complete details for accessing the notice of 7th AGM and Annual Report for financial year 2025-26 of the Company has been sent to all those Members who have not registered their email IDs. The copy of the Notice of the 7thAGM along with the Annual Report is also available on the website of the Company and the same can be accessed at https://sodhanicapital.com/, website of the Stock Exchanges on which the shares of the Company are listed i.e., BSE Limited at www.bseindia.com and the website of the Central Depository Services (India) Limited (CDSL) at https://www.evotingindia.com/.

E-VOTING INFORMATION Pursuant to the provisions of Section 108 of the Act read with Rule 20 of The Companies (Management and Administration) Rules, 2014, as amended from time to time and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standard on General Meetings (SS-2) issued by the Institute of Company Secretaries of India (as amended), the Company is providing e-voting facility to its Members, holding shares in physical or dematerialized form, to exercise their right to vote electronically on resolutions proposed to be transacted at the 7thAGM of the Company by using an electronic voting system from a place other than the venue of the AGM (i.e. remote e-voting). The Company has entered into an arrangement with NSDL to provide remote e-voting and e-voting during the AGM.In this regard, the Members are hereby informed that:

a) A person whose name is recorded in the register of members/list of beneficial owners maintained by the depositories as on the cut-off date i.e., 13 August 2026, shall be entitled to vote electronically either through remote e-voting or voting during AGM, on the resolutions set forth in the notice. A person who is not a shareholder as on cut-off date should treat this communication for information purposes only.

b) Any person who acquires shares of the Company and becomes member of the Company after dispatch of the Notice of 7thAGM and holding shares as on the cut-off date i.e., 13 August 2026 may obtain the login ID and password by sending a request at https://www.evotingindia.com/.

c) The remote e-voting period Commences on 16 August 2026 (9.00 A.M. IST) and ends on, 18 August 2026 (5.00 P.M. IST). The remote e-voting shall not be allowed after 05.00 PM. on 18 August 2026. and the remote e-voting module shall be disabled by NSDL upon expiry of aforesaid period.

d) Members who have not cast their vote through remote e-voting and are not otherwise barred from doing so, shall be eligible to vote through the voting during the AGM.

e) Members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again.

f) The detailed procedure/instructions for casting of votes through remote e-voting are given in the Notice of the AGM.

g) The voting rights of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the Cut-Off date.

h) Once the vote is casted by the member on a resolution, the member will not be allowed to modify or change his/her vote subsequently.The Board of Directors has appointed Mr. Raunak Bansal Company Secretaries, as the Scrutinizer to scrutinize the E-voting process and voting during the AGM in fair and transparent manner.The Company has fixed 13th August 2026, as the 'Record Date' for determining entitlements of Members for receiving the final dividend @ 5% i.e. Rs. 0.50/- per equity share having a face value of Rs. 10/- each fully paid up) for the financial year ended on March 31, 2026, if approved at the AGM, the payment of Dividend shall be made on or before 20 September 2026.In case of any queries/grievances pertaining to voting by electronic means or joining the AGM at the registered office, the Members may refer In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on : 022 - 4886 7000 or send a request to Ms. Pallavi Mhatre at evoting@nsdl.com

For SODHANI CAPITAL LIMITED
Sd/-
Renu Sharma
Company Secretary cum compliance officer
ACS: 57452

Place: Jaipur
Date: 28.07.2026

www.Larsentoubro.com

LARSEN & TOUBRO

LARSEN & TOUBRO LIMITED

Registered Office: L&T House, Ballard Estate, Mumbai 400 001 **CIN: L99999MH1946PLC004768**

EXTRACT OF STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

₹ Crore

	Particulars	Quarter ended			Year ended
		June 30, 2026 [Reviewed]	March 31, 2026 [Audited] [Note (iv)]	June 30, 2025 [Reviewed]	March 31, 2026 [Audited]
1	Revenue from operations	67941.74	82762.16	63678.92	285874.36
2	Profit before exceptional items and tax	6922.26	8341.63	5859.53	27698.25
3	Exceptional items [gain/(loss)]	-	68.65	-	(1722.44)
4	Profit before tax (including exceptional items)	6922.26	8410.28	5859.53	25975.81
5	Net profit after tax including share in profit/(loss) of joint ventures/associates	4988.03	6133.06	4318.17	18953.88
6	Net profit after tax attributable to owners of the Company	4122.85	5325.60	3617.19	16083.99
7	Total comprehensive income attributable to owners of the Company	4740.36	3941.44	4774.49	16269.97
8	Paid-up equity share capital (face value of share: ₹ 2 each)	275.15	275.13	275.07	275.13
9	Other equity attributable to owners of the Company				109014.67
10	Earnings per equity share (EPS) (for the interim periods are not annualised):				
	(a) Basic EPS (₹)	29.97	38.71	26.30	116.93
	(b) Diluted EPS (₹)	29.96	38.70	26.29	116.88

Notes:

(i) The Company reports its financial results on a quarterly basis. The above is an extract of the detailed format of quarterly consolidated financial results filed with the Stock Exchanges. The consolidated and standalone financial results in the detailed format are available on the Company's website viz. www.larsentoubro.com and on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com). The same can be accessed by scanning the QR code provided below.

(ii) L&T Power Development Limited ("L&T PDL"), a wholly owned subsidiary of the Company, has concluded the divestment of its entire stake in equity and convertible instruments held in Nabha Power Limited ("NPL"), a wholly owned step-down subsidiary on June 25, 2026. Consequently, NPL has ceased to be a subsidiary of L&T PDL and the Company.

(iii) The Company signed a Share Purchase Agreement on April 29, 2026, with Hyderabad Metro Rail Limited, a Government of Telangana Enterprise, to divest its entire equity stake in its subsidiary L&T Metro Rail (Hyderabad) Limited ["LTMRHL"]. The conditions precedent to the closure are expected to be completed by September 30, 2026. Pursuant to this, the Assets & the Liabilities of the LTMRHL are continued to be classified as "Held for Sale".

(iv) Figures for the quarter ended March 31, 2026 represent the difference between audited figures for the financial year ended March 31, 2026 and the limited reviewed figures for the nine months period ended December 31, 2025.

(v) Figures for the previous periods have been regrouped/reclassified to conform to the classification of the current period.

(vi) The above consolidated financial results of the Parent Company including its Subsidiaries, Associates & Joint Ventures have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India. These results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 28, 2026. The same have also been subjected to Limited Review by the Statutory Auditor.

for LARSEN & TOUBRO LIMITED

S. N. SUBRAHMANYAN
Chairman & Managing Director

Place: Mumbai
Date: July 28, 2026